

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK

In the matter of the application of

U.S. BANK NATIONAL ASSOCIATION, WELLS
FARGO BANK, NATIONAL ASSOCIATION,
WILMINGTON TRUST, NATIONAL ASSOCIATION,
WILMINGTON TRUST COMPANY, and CITIBANK,
N.A., (as Trustees, Indenture Trustees, Securities
Administrators, Paying Agents, and/or Calculation Agents
of Certain Residential Mortgage-Backed Securitization
Trusts),

Petitioners,

For Judicial Instructions under CPLR Article 77 on the
Administration and Distribution of a Settlement Payment.

Index No. 651625/2018

Friedman, J.

**AFFIRMATION OF
KURT W. RADEMACHER**

**AFFIRMATION OF KURT W. RADEMACHER
IN SUPPORT OF PETITIONERS' OPPOSITION TO MOTION OF THE
INSTITUTIONAL INVESTORS AND AIG TO DISMISS THE PETITION**

KURT W. RADEMACHER, an attorney duly admitted to practice law in the State of
New York, hereby affirms under penalty of perjury pursuant to CPLR § 2106 as follows:

1. I am a partner at Morgan, Lewis & Bockius LLP, counsel for U.S. Bank National
Association. I make this affirmation in support of Petitioners' Opposition to the Motion of the
Institutional Investors and AIG to dismiss the Petition and to put before the Court certain
documents cited in Petitioners' memorandum of law submitted contemporaneously herewith.

2. Attached hereto as **Exhibit A** is a true and correct copy of the Motion for
Temporary Restraining Order and Order to Show Cause filed on behalf of the Institutional
Investors (exclusive of exhibits) on April 10, 2018 in the United States Bankruptcy Court for the
Southern District of New York, Case No. 08-13555-SCC.

3. Attached hereto as **Exhibit B** is a true and correct copy of a transcript of a hearing held on April 19, 2018 before U.S. Bankruptcy Judge Shelley C. Chapman in the United States Bankruptcy Court for the Southern District of New York, Case No. 08-13555-SCC.

4. Attached hereto as **Exhibit C** is a true and correct copy of a letter dated May 7, 2018 from Alex P. Ostrow of Becker, Glynn, Muffly, Chassin & Hosinski, LLP, on behalf of the Institutional Investors, to U.S. Bankruptcy Court Judge Shelley C. Chapman (exclusive of exhibits).

5. Attached hereto as **Exhibit D** is a true and correct copy of the Order Determining Motion of Institutional Investors Seeking to Enjoin Article 77 Proceeding, entered on May 7, 2018 by U.S. Bankruptcy Court Judge Shelley C. Chapman in the United States Bankruptcy Court for the Southern District of New York, Case No. 08-13555-SCC.

Dated: November 2, 2018
New York, New York

/s/ Kurt W. Rademacher
Kurt W. Rademacher